



Entered on Docket
September 02, 2010

Hon. Linda B. Riegler
United States Bankruptcy Judge

DIAMOND MCCARTHY LLP

909 Fannin, Suite 1500
Houston, Texas 77010
Telephone (713) 333-5100
Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800
Email: adiamond@diamondmccarthy.com
Eric D. Madden, TX State Bar No. 24013079
Email: emadden@diamondmccarthy.com

Special Litigation Counsel for the
USACM Liquidating Trust

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321

Rob Charles, NV State Bar No. 006593
Email: rcharles@lrlaw.com

Counsel for the USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegler

Date: September 9, 2010
Time: 9:30 a.m.

**ORDER SHORTENING TIME
TO HEAR MOTION FOR
APPROVAL OF SETTLEMENT
PURSUANT TO RULE 9019 OF
THE FEDERAL RULES OF
BANKRUPTCY PROCEDURE**

1 The Court having considered the Ex Parte Motion for Order Shortening Time to Hear the
2 Motion for Approval of Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy
3 Procedure (the "Motion") filed by the USACM Liquidating Trust (the "USACM Trust") and USA
4 Capital Diversified Trust Deed Fund, LLC ("DTDF") in this case, and good cause appearing from
5 the motion:
6

7 IT IS HEREBY ORDERED that the Motion is granted and that the Motion for Approval
8 of Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the
9 "Settlement Motion") shall be heard on __September 9, 2010__ at _9:30 a.m. at the United
10 States Bankruptcy Court in the Foley Federal Building, 300 Las Vegas Boulevard South,
11 Courtroom 1, Las Vegas, Nevada, 89101. Following entry of this Order, counsel for the USACM
12 Trust and DTDF shall serve a copy of this Order on all parties in interest by
13 __September 1, 2010____, 2010, and file a Certificate of Mailing with the Court.
14

15 IT IS FURTHER ORDERED that the deadline for parties to file and serve objections to
16 the Settlement Motion is __September 6,__, 2010. The date for filing responses to any
17 objections filed is __September 8__, 2010.

18 PREPARED AND SUBMITTED:

19 **DIAMOND MCCARTHY LLP**

20 By: /s/ Eric D. Madden
21 Allan B. Diamond, TX 05801800 (pro hac vice)
22 Eric D. Madden, TX 24013079 (pro hac vice)
23 Michael J. Yoder, TX 24056572 (pro hac vice)
24 909 Fannin, Suite 1500
25 Houston, Texas 77010
26 (713) 333-5100 (telephone)
(713) 333-5199 (facsimile)

Special Counsel for USACM Liquidating Trust

###